

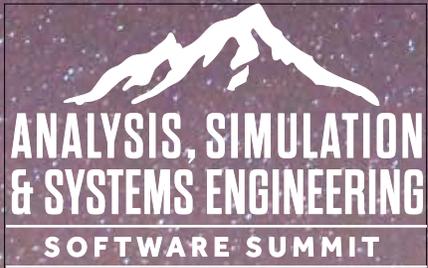
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**ANALYSIS, SIMULATION
& SYSTEMS ENGINEERING**

SOFTWARE SUMMIT

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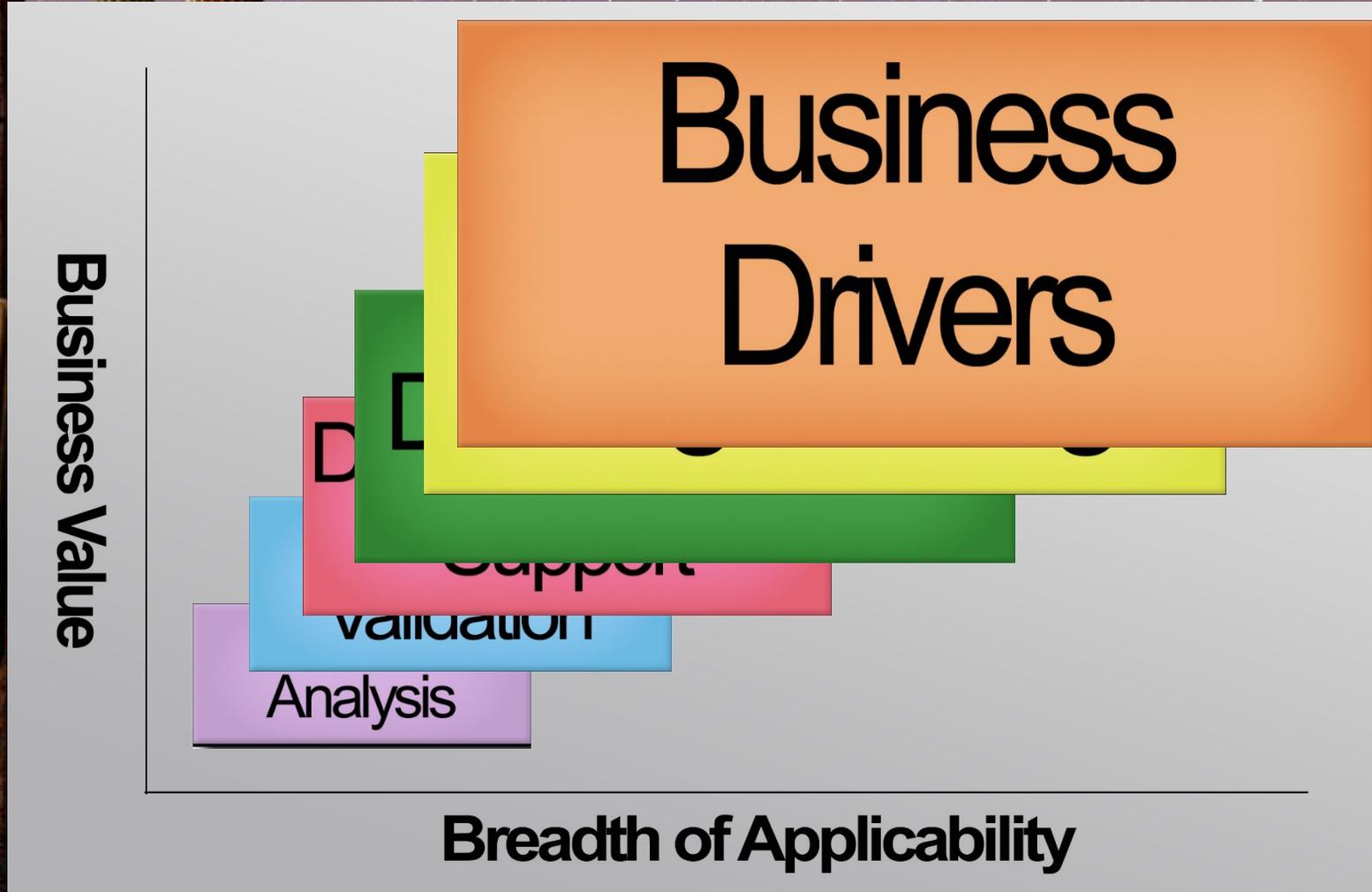
At 3DCICS/NAFEMS

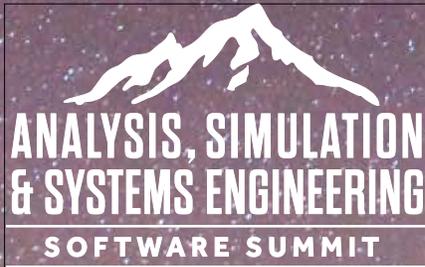
Business Drivers are going to
force a “revolution”

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**Business Drivers
are going to force
a "revolution"**





Business Drivers

- Coupled with increasing awareness of business benefits
 - Innovation is a major key to Competitiveness
 - Simulation is a key to innovation
 - Risk management is a major key to Competitiveness
 - Simulation is a key to understanding and managing risk
 - Reducing cost is a major key to Competitiveness
 - Simulation is a key to reducing material & prototyping cost

Simulation is the key enabler to Increased Competitiveness

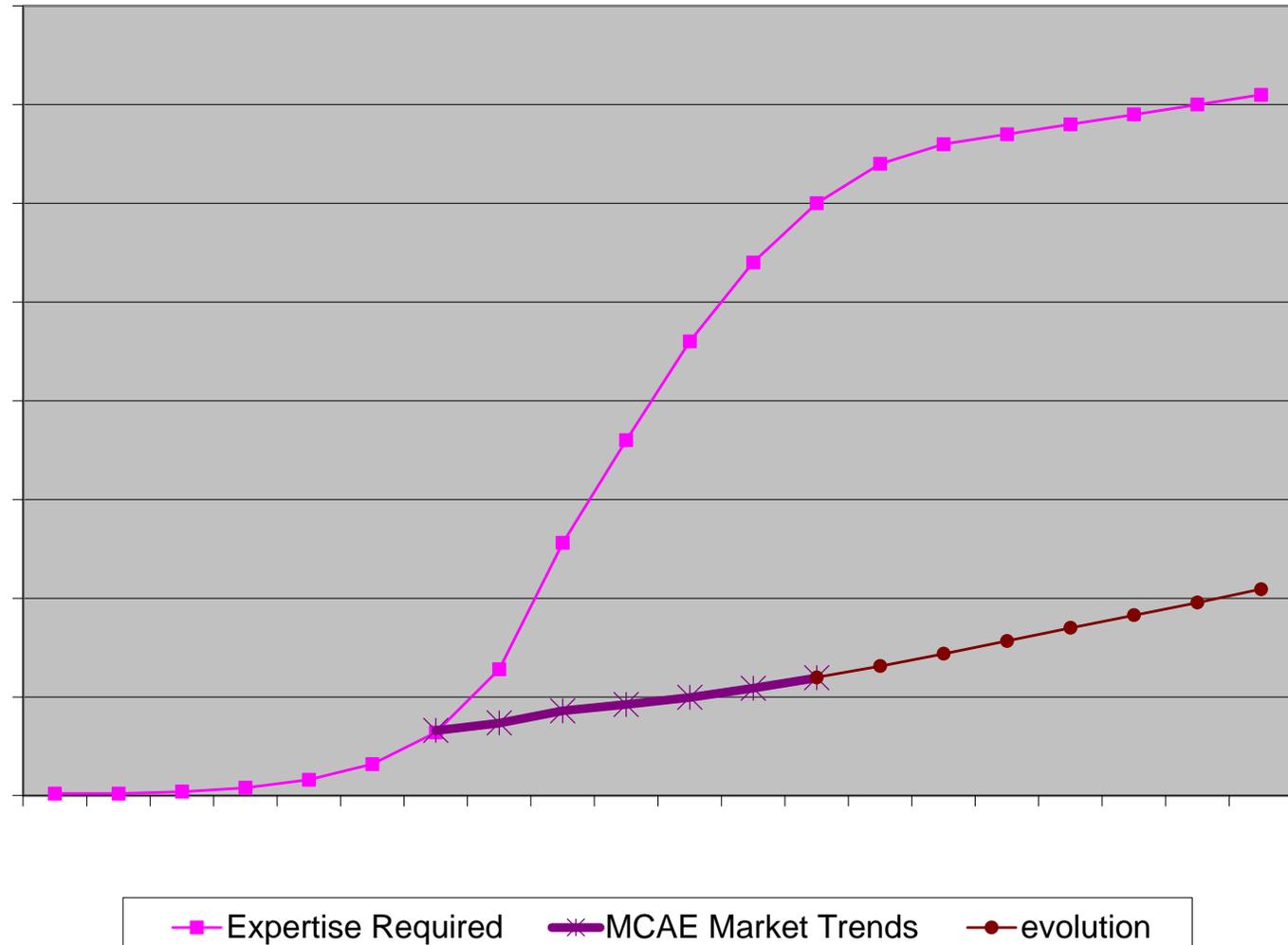
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Business value drives broader demand

Inserted MCAE growth data from Cambashi and evolution based outlook

This does not look like an inflection point



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The demand is not going away

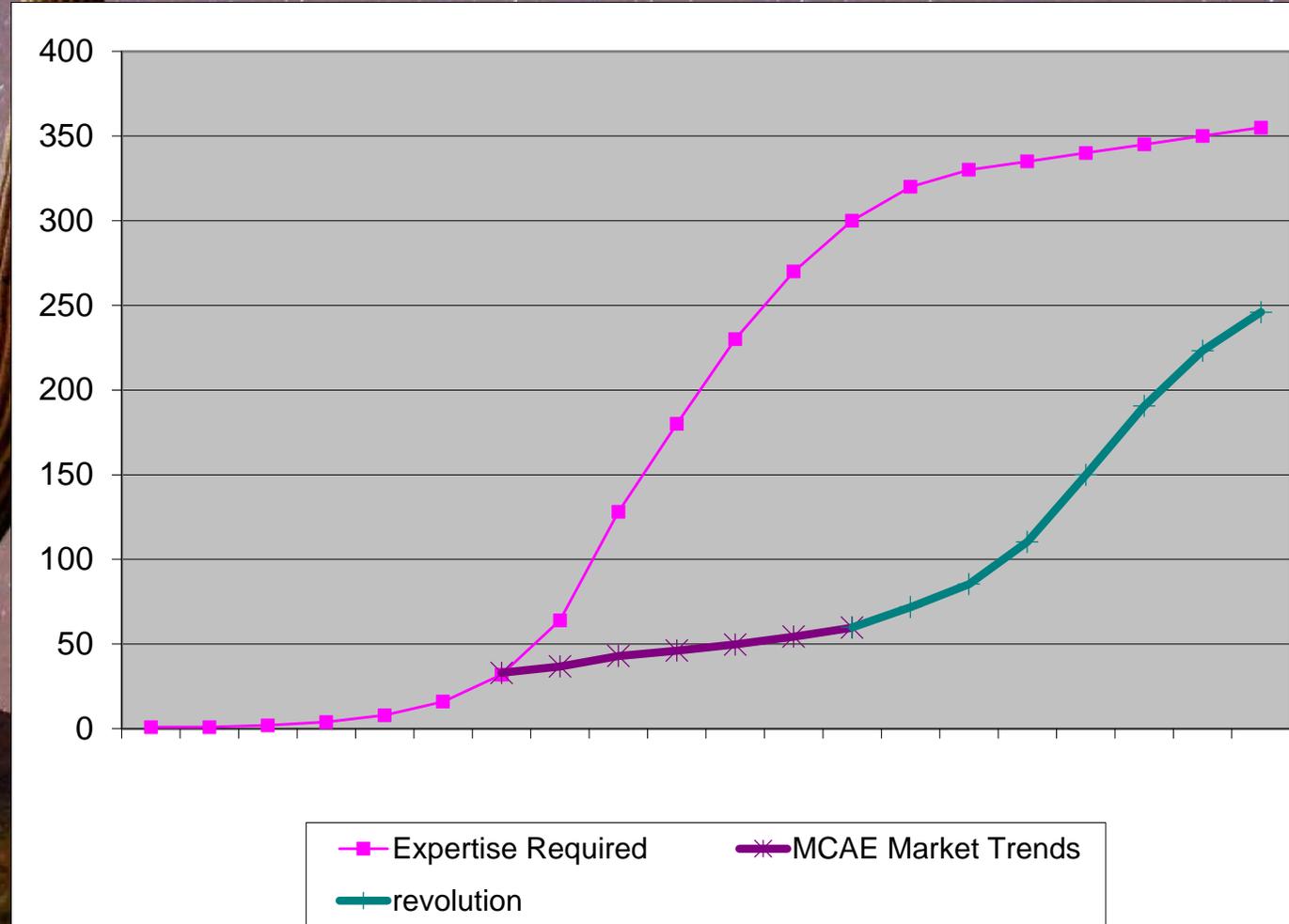
A Simulation revolution needs to occur:

“Fit for purpose”

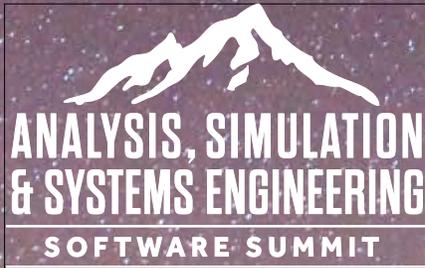
“Smart”

“Integrated”

“Transparent”



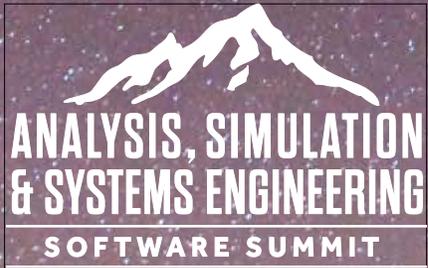
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Rod Driesbach of Boeing

“... we should have a separate conference just on this topic.”

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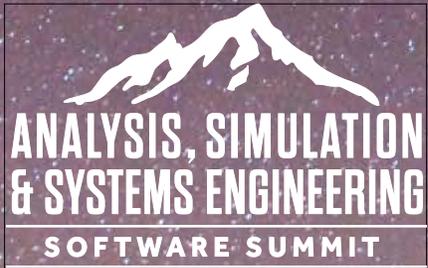


Lunch with Brad

“... Let’s start with a summit”

Several discussion and a few months later and the Analysis, Simulation & Systems Engineering Summit was born

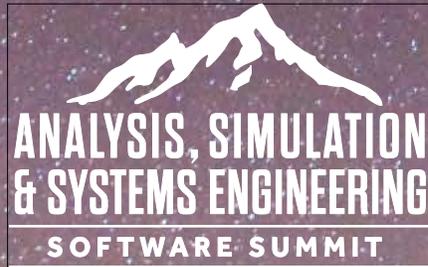
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Planning the Summit

- Key was getting the right attendees and venue
- Initial list of who should attend was about 200
- Santa Fe Institute as a host
- 40 people was right for a summit
 - Many qualified but few fit

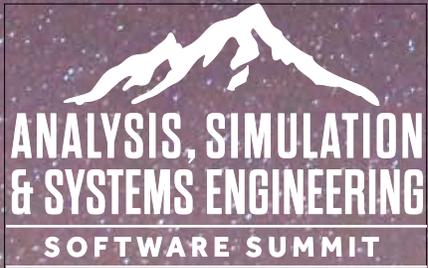
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- Andreas Vlahinos, *Principal, Advanced Engineering Solutions*
- Barry Menich, *Systems Engineer, Nokia Networks*
- Bob Deragisch, *Director, Engineering Services, Parker Hannifin*
- Brad Holtz, *President & CEO, Cyon Research*
- Chris Randles, *Venture Partner, Borealis Ventures*
- Chris Wood, *Vice-President, Administration, Santa Fe Institute*
- David Knezevic, *CTO, Akeselos*
- David Vaughn, *Vice-President, Worldwide Marketing, CD-adapco Group*
- Dipankar Choudhury, *Vice-President, Research, ANSYS*
- Dmitri Mavris, *Regents Professors, Georgia Institute of Technology*
- Fred Streitz, *Chief Computational Scientist & Director of HPC Innovation Center, Lawrence Livermore National Laboratory*
- Greg Gorman, *Director, Continuous Engineering Product Management, IBM Internet of Things*
- Hubertus Tummescheit, *CEO, Modelon*
- Jack Ring, *Senior Analyst, Cyon Research*
- Jay Vleeschouwer, *Research Analyst, Griffin Securities*
- Joe Walsh, *CEO & Founder, IntrinSIM*
- Jon Hirschtick, *Founder & Chairman, Onshape*
- Keith Meintjes, *Practice Manager, Simulation and Analysis, CIMdata*

- Ken Welch, *Former COO, Moldflow*
- Kevin Bowcutt, *Senior Technical Fellow and Chief Scientist of Hypersonics, The Boeing Company*
- Laura Michalske, *Section Head, Procter & Gamble*
- Leonid Korelshteyn, *Deputy Director, Science, NTP Truboprovod*
- Malcolm Panthaki, *CTO & Founder, Comet Solutions*
- Marc Halpern, *Vice-President of Research, Industry Advisory Services, Manufacturing, Gartner*
- Mary Fortier, *Robust Synthesis & Analysis, General Motors*
- Matt Ladzinski, *Vice-President, North American Operations, NAFEMS North America*
- Mike Barkhudarov, *Vice-President for Research and Development, Flow Science*
- Nanda Santhanam, *Senior Software Architect, Simulation and Material Science, Autodesk*
- Phil Christensen, *Vice President, Offshore & Marine, Bentley Systems*
- Pieter Mosterman, *Senior Research Scientist, MathWorks*
- Ravi Shankar, *Director, Simulation Product Marketing, Siemens PLM Software*
- Richard Bush, *Global NX Business Development, Siemens PLM Software*
- Richard Riff, *President, Executive Consulting*
- Rod Dreisbach, *Senior Technical Fellow, Computational Structures Technology, The Boeing Company*
- Roger Burkhart, *, Deere & Company*
- Steve Coy, *President, TimeLike Systems*
- Steve Levine, *Chief Strategy Officer, Dassault Systemes SIMULIA*
- Suchit Jain, *Vice-President, Strategy & Community, Dassault Systemes SolidWorks*
- Ted Blacker, *Department Manager, Sandia National Laboratories*
- Victor Gonzalez, *Co-Founder & CEO, Next Limit Technologies*

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A broad mixture covering the entire
worldwide market

Analysis & Simulation focus

System Engineering focus

Design focus

Industry Analysts

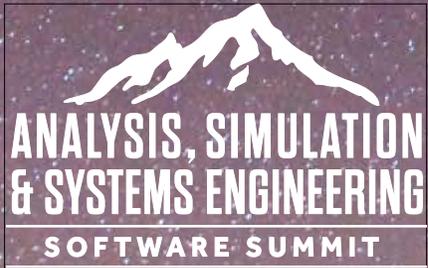
Financial Analysts

End users

Software Vendors

International representatives

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Santa Fe Institute January 8-9, 2015

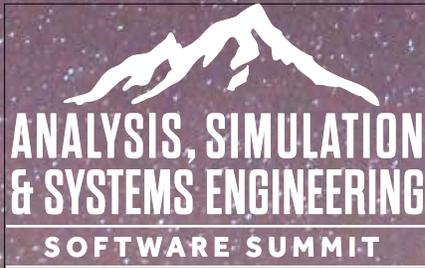
- **Thursday, January 8, 2015**

- Registration, Cocktails, and Dinner Reception

- **Friday, January 9, 2015**

- Opening Ceremony and Call To Order
- Kickoff Address (Dr. Richard Riff)
- An Open Discussion of the Issues Before Us
- Breakout into Workgroups
- Plenary Session
- Closing

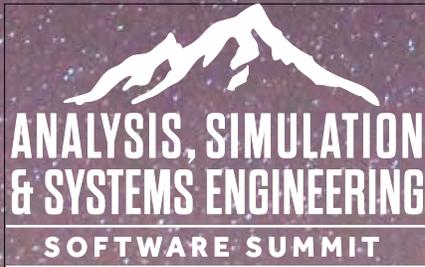
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Goal at COFES for ASSESS

- Share results with broader audience
- Discuss next steps for Analysis, Simulation & Systems Engineering Strategy (ASSESS) initiative

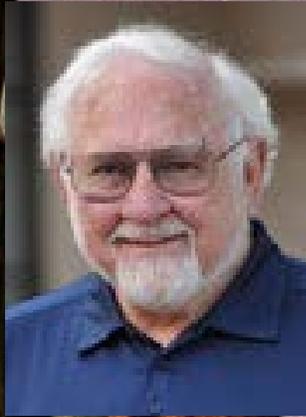
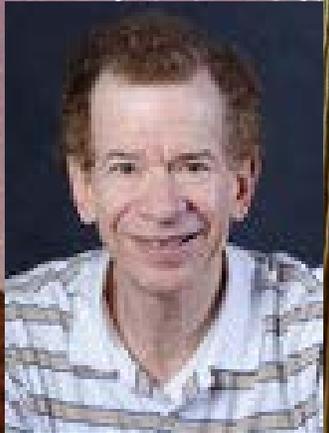
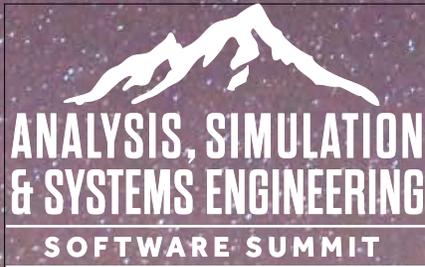
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Key Issues from Summit

- **Design-centered Workflow**
Keith Meintjes
- **Ease of use & usability**
Malcolm Panthaki
- **Pre-CAD analysis and optimization**
Steve Levine on behalf of Dipankar Choudhury
- **Impact of web/cloud/mobile**
Jon Hirschtick

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Key Issues from Summit

- Knowledge capture & reuse

Marc Halpern

- Ability to combine heterogeneous models in a systems approach

Steve Coy & Hubertus Tummescheit

- Appropriate model fidelity & role of unsexy stuff

Jack Ring on behalf of Mary Fortier

- Licensing models need to be revisited